



Patient Reported Outcomes (PROs): New Frontier in Surgical Outcomes Quality Improvement?

Ryan P. Merkow, MD, MS Assistant Professor of Surgery Surgical Outcomes and Quality Improvement Center Northwestern University Feinberg School of Medicine



@rpmerkow

Disclosures



• Nothing to disclose

Outline



- What is a PRO?
- Why are PROs important?
- Nuts and bolts of measurement
- Research examples
- Limitations



"Any report of the status of a patient's health condition that comes directly from the patient, without interpretation of the patient's response by a clinician or anyone else"

- U.S. Department of Health and Human Services



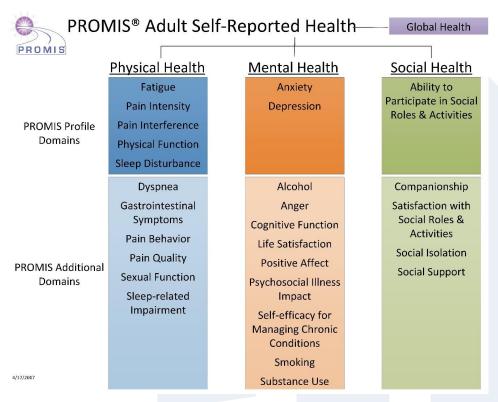
- Complete reversal of measurement approach
- Outcomes that are important to patients
 - Ex: Mobility after knee replacement
 - Ex: Sexual function after rectal cancer surgery

- Health related quality of life, physical, mental, emotional health
- Compliments traditional outcomes



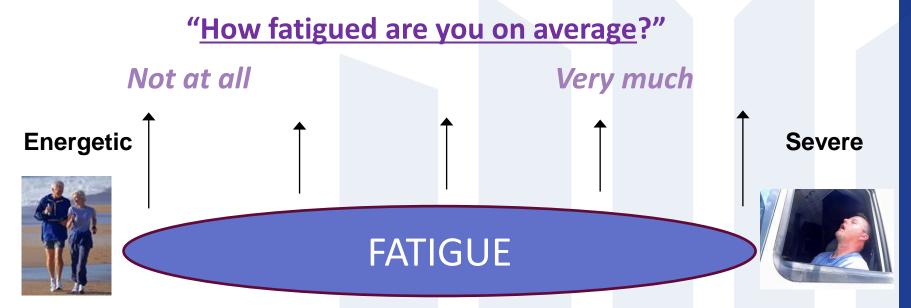
- Generic or Universal Health Status
 - Appropriate for respondents with and without a condition
 - Examples: SF-36, PROMIS
- Disease-Specific / Targeted
 - Examples: FACT-Prostate, KCCQ, KOOS
- Preference or Utility
 - Define health states and then assign value to that state
 - Generate quality adjusted life years (QALYs)
 - Used in cost-effectiveness research
 - Examples: time trade-off, standard gamble







Quantifies a characteristic that cannot be directly measured or observed (e.g., fatigue)



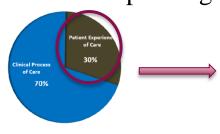




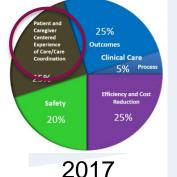
• Patient centered care is <u>better</u> care

- Physician compensation is tied to patient feedback
 - 25% of hospital VBP program





2013









- Unique perspective on treatment effectiveness
 - Physiologic assessments often do not reflect how a patient functions or feels (e.g., FEV1)
- MORE reliable than informal interviews
- Clinicians are limited in ability to estimate outcomes
- Some treatment effects are known only to the patient (e.g., fatigue, depression, pain)







PROs are actionable

Funding





• Untapped area of research

Helping Patients Make Better JAMA Personal Health Decisions

The Promise of Patient-Centered Outcomes Research





1) Measurement is not objective just because made by clinician



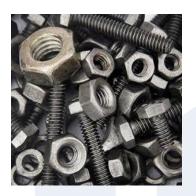


2) Subjective \neq bad or useless

How can we facilitate <u>reproducible</u> and <u>credible</u> results from patient reports?



- What we want in a measure
 - Psychometrically sound and interpretable
 - Brief, simple
 - Generalizable across groups, ages
 - Full range of any given trait (no floor or ceiling effects)
 - Cross cutting (many diseases/ conditions)
 - Common scale / centered on a reference population

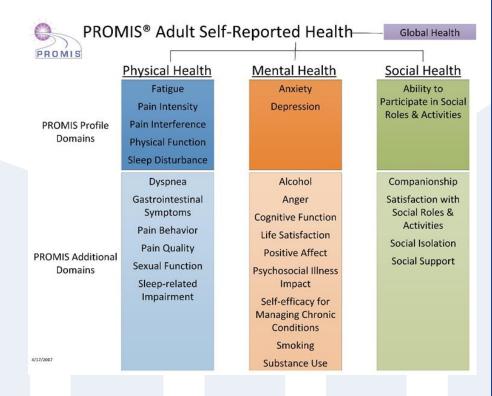




- Classical test theory (CTT) vs. item response theory (IRT)
 - Different approaches to quantify domain
 - Assessed with reliability, validity
- CTT has limited adaptability, requires all items
- IRT allows for measurement using subsets of items (e.g., "short forms")
 - Requires calibration, centering on a population

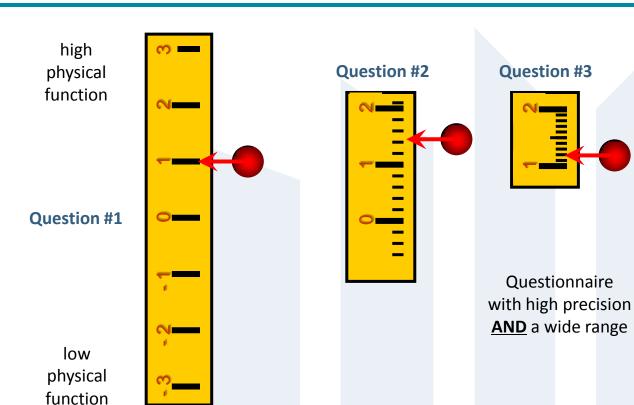


- Types of measures
 - CATs
 - Dynamic, precise, efficient
 - Requires platform
 - Off the shelf short-forms
 - Subset of items from "bank"
 - 4-10 items/domain
 - Customized short-forms
 - User selection, need to assess calibration
 - Profiles
 - 4+ items / domain



Computerized Adaptive Testing

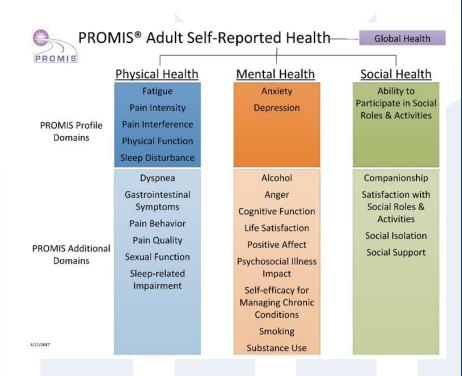






Choose your measure(s)

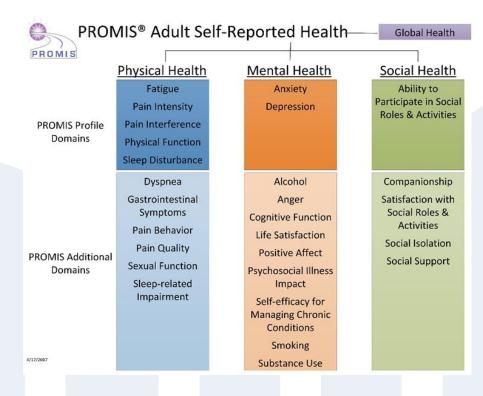
- Tailor to your interest
 - Select domain(s) vs. global
 - Select types of measures
- Ex: Abd surgery recovery
 - Pain, GI symptoms, physical function





Tailored assessments

- What symptoms or outcomes do you expect to see / change?
- Included in domains?
- Age of population?
- How much time available?
- How will you collect the data?
 - Paper, tablet, computer?
- How reliable?
 - Screening vs. primary outcome

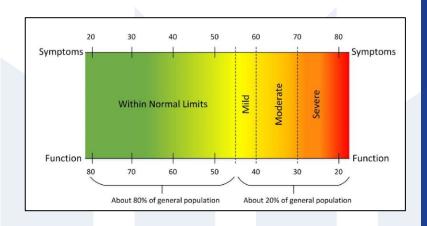




- Interpreting scores
- T-score → 50 is mean of the referent population, 10 is the standard deviation
 - 40=one standard deviation lower than mean
 - 60=one standard deviation higher than mean
 - Function: high score = good
 - Symptoms: high score = bad

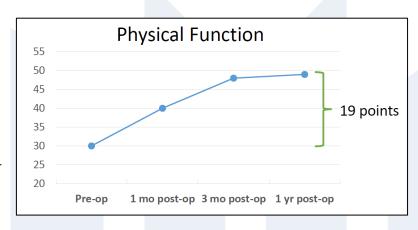


- Know the referent group
 - US general population? Clinical population?
- Scores 0.5-1.0 SD away from mean
 - Mild symptoms/ impairment
- Scores 1.0-2.0 SD away from mean
 - Moderatesymptoms/ impairment
- Scores >2.0 SD away from mean
 - Severe symptoms/impairment





- What is a meaningful change?
 - No gold standard
 - Depends on context
 - Standards have been published for specific scenarios
- Used to make treatment decisions, determine which treatment is better, calculate sample size for trials





• Goal: Many measures, but one metric





Research Examples

Automated Symptom Alerts Reduce Postoperative Symptom Severity After Cancer Surgery: A Randomized Controlled Clinical Trial



Charles S. Cleeland, Xin Shelley Wang, Qiuling Shi, Tito R. Mendoza, Sherry L. Wright, Madonna D. Berry, Donna Malveaux, Pankil K. Shah, Ibrahima Gning, Wayne L. Hofstetter, Joe B. Putnam Jr, and Ara A. Vaporciyan



- P: Thoracotomy for lung cancer (n=79)
- I: PRO assessed twice weekly after discharge for 4 weeks. If reached predefined severity threshold, alert to clinical team
- C: No alerts
- O: Symptom threshold events (pain, distress, disturbed sleep, shortness of breath, constipation)

Automated Symptom Alerts Reduce Postoperative Symptom Severity After Cancer Surgery: A Randomized Controlled Clinical Trial



Charles S. Cleeland, Xin Shelley Wang, Qiuling Shi, Tito R. Mendoza, Sherry L. Wright, Madonna D. Berry, Donna Malveaux, Pankil K. Shah, Ibrahima Gning, Wayne L. Hofstetter, Joe B. Putnam Jr, and Ara A. Vaporciyan

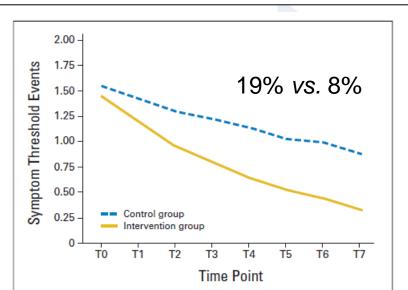
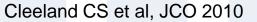


Fig 3. Mean symptom threshold events per patient.



RESEARCH LETTER

Association for Academic Surgery

Overall Survival Results of a Trial Assessing
Patient-Reported Outcomes for Symptom
Monitoring During Routine Cancer Treatment

- P: Consecutive patients initiating chemotherapy for metastatic solid organ tumors at MSKCC (2007-2011) (n=766)
- I: Patient reported outcomes (self report 12 common symptoms at / between visits with email alerts to clinicians
- C: Usual care
- O: HRQL, overall survival, readmission

RESEARCH LETTER

Overall Survival Results of a Trial Assessing Patient-Reported Outcomes for Symptom Monitoring During Routine Cancer Treatment

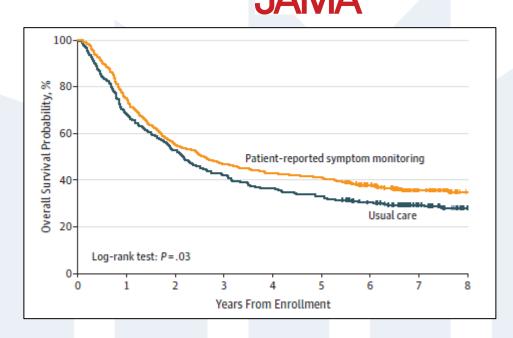


OS

- 31.2 mo vs. 26.0 mo
- HR 0.83 (95% CI 0.70-0.99)

Discussion

- Early responsiveness to symptoms?
 - Nurses responded to 77% of alerts
- Continued chemo longer?
 - 8.3 mo vs. 6.3 mo



JAMA | Original Investigation

Effect of Early Surgery vs Physical Therapy on Knee Function Among Patients With Nonobstructive Meniscal Tears The ESCAPE Randomized Clinical Trial



Victor A. van de Graaf, MD; Julia C. A. Noorduyn, MSc; Nienke W. Willigenburg, PhD; Ise K. Butter, MSc; Arthur de Gast, MD, PhD; Ben W. Mol, MD, PhD; Daniel B. F. Saris, MD, PhD; Jos W. R. Twisk, PhD; Rudolf W. Poolman, MD, PhD; for the ESCAPE Research Group

JAMA

P: Noninferiority randomized trial of patients with meniscal tears (n=321)

I: Physical therapy protocol

C: Arthroscopic partial meniscectomy (APM)

O: Patient reported knee function on the International Knee Documentation Committee (IKDC) score from baseline over 24 months

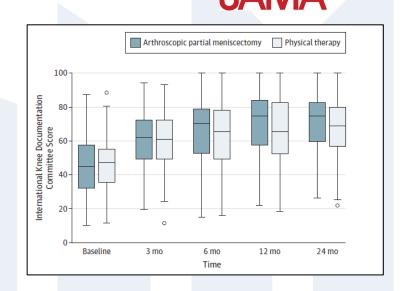
JAMA | Original Investigation

Effect of Early Surgery vs Physical Therapy on Knee Function Among Patients With Nonobstructive Meniscal Tears The ESCAPE Randomized Clinical Trial



Victor A. van de Graaf, MD; Julia C. A. Noorduyn, MSc; Nienke W. Willigenburg, PhD; Ise K. Butter, MSc; Arthur de Gast, MD, PhD; Ben W. Mol, MD, PhD; Daniel B. F. Saris, MD, PhD; Jos W. R. Twisk, PhD; Rudolf W. Poolman, MD, PhD; for the ESCAPE Research Group

- PT vs APM
 - 20.4 vs. 26.2 point improvement from baseline
- Overall between group difference
 - 3.6 points (p-value for non-inferiority 0.001)





Limitations

Real World Application



- Logistical issues
 - Reliable, efficient data collection requires resources, expertise and time
 - Clinical workflow concerns
 - Who, when, how?
 - Data interpretation
 - Defining clinically important changes
 - Intervention?
 - Who, when, how?

Real World Application

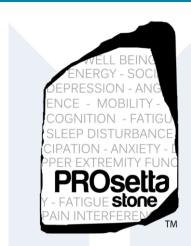


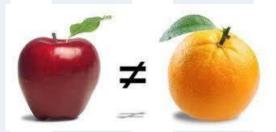
- Electronic health record integration
 - Systems need to be built and work seamlessly
 - Collaboration between health IT, informatics, institutional leadership, clinicians
 - Automation
 - Clinical alert triggers
 - Clinician interaction

Real World Application



- Methodological Issues
 - Matching domains to clinical scenario
 - Requires input from both clinicians and patients
 - Must choose an instrument
 - Linkage of measures
 - Repeated measures (pre-post)
 - Time sensitive, particularly in surgery
 - What about risk adjustment
 - Level playing field?





Summary



- What is a PRO?
 - Unfiltered patient experience
- Why are PROs important?
 - Oversight, improved care, academic success
- Nuts and bolts of measurement
 - Complicated, ask for help!
- Research examples
 - Cutting edge applications
- Limitations
 - Many...





Patient Reported Outcomes (PROs): New Frontier in Surgical Outcomes Quality Improvement?

Ryan P. Merkow, MD, MS Assistant Professor of Surgery Surgical Outcomes and Quality Improvement Center Northwestern University Feinberg School of Medicine



@rpmerkow